



Join the Trust To the Employer

1. Your details

Surname	Employer
First name	Employee Number
National Insurance Number	Personal email*
Date of Birth	Mobile number*
Address	*We will use these details to contact you with information about your retirement savings.
Postcode	
Marital Status:	
<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Civil Partnership	
<input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Other - please specify:	<input type="text"/>
Sex:	
<input type="checkbox"/> Female <input type="checkbox"/> Male <input type="checkbox"/> Other - please specify:	<input type="text"/>

2. Payments

Your payments are taken from your earnings before they are taxed. This means you don't get taxed on what you save each month.

I wish to save % of my Pensionable Salary and agree to this being taken from my earnings each pay period.

If your earnings are less than the starting rate for income tax, you won't benefit from tax savings. However, this does not affect the amount paid into your retirement savings and you will continue to benefit from the money your employer pays in.

For more information about your payments, speak to your Employer.



3. Investing your payments

We automatically invest your money in our Default investment strategy which targets a flexible income at retirement. We have alternative strategies and a variety of funds if you wish to change your investments.

Once you have joined the Trust and your first payment has been invested, if you want, you can then choose to move to a different strategy or fund.

Visit www.seimastertrust.co.uk to log in to your Pension Account to make a switch.

4. Declaration

- I confirm the personal details given are correct to the best of my knowledge.
- I agree to keep to the Trust Deed and Rules.
- I authorise my Employer to take the suitable payments from my earnings, in line with the terms of the Trust.
- I understand if my earnings are below the starting rate for income tax I will not benefit from the tax savings a taxpayer would receive.
- I apply to join the Trust for my future pensionable service with my employer, starting from the first of the month after the Human Resources Department receive this Application Form.

Name

Signature

Date

PLEASE RETURN TO YOUR HUMAN RESOURCES ADVISER

To be completed by the employer

Date joined Employer

Pensionable Salary

Date joined Trust

Position

Signature

Date