



Change of Personal Details To the Trustee

1. Your details

Surname	Employer
First name	Employee Number
National Insurance Number [][][][][][][][][][]	Personal email*
Date of Birth [D][D][M][M][Y][Y][Y][Y]	Mobile number*

*We will use these details to contact you with information relating to your retirement savings

2. To the Trustee

I authorise XPS Group to update my personal details as follows: (Please complete the section(s) that applies to you)

Marital Status*

Single Married Other - please specify: []

Divorced Widowed

Surname []

*If you have recently been married/divorced we will require sight of the original marriage certificate/decrees nisi to update our records.

New Address

Address []

Postcode [] Mobile Number []

Personal email []

Change your Target Retirement Age

I wish to change my Target Retirement Age to []

(The National Minimum Pension Age is 55, due to increase to 57 from April 2028. Please note your current Target Retirement Age will be the age you last selected. If you have not selected a Target Retirement Age, it will be your State Pension age).



Please note that if your personal circumstances have changed you may wish to update your Nomination of Beneficiary Form. You can complete a new form by logging on to your online account and going to the Personal Details section.

3.

Sign to confirm

Signature	Date	D	D	M	M	Y	Y	Y	Y
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Please return the completed form to:

Trust Administration
XPS Group
PO Box 562
Middlesbrough
TS1 9JA